

ProjectPro 2016 Granules

ProjectPro Basic #14021110

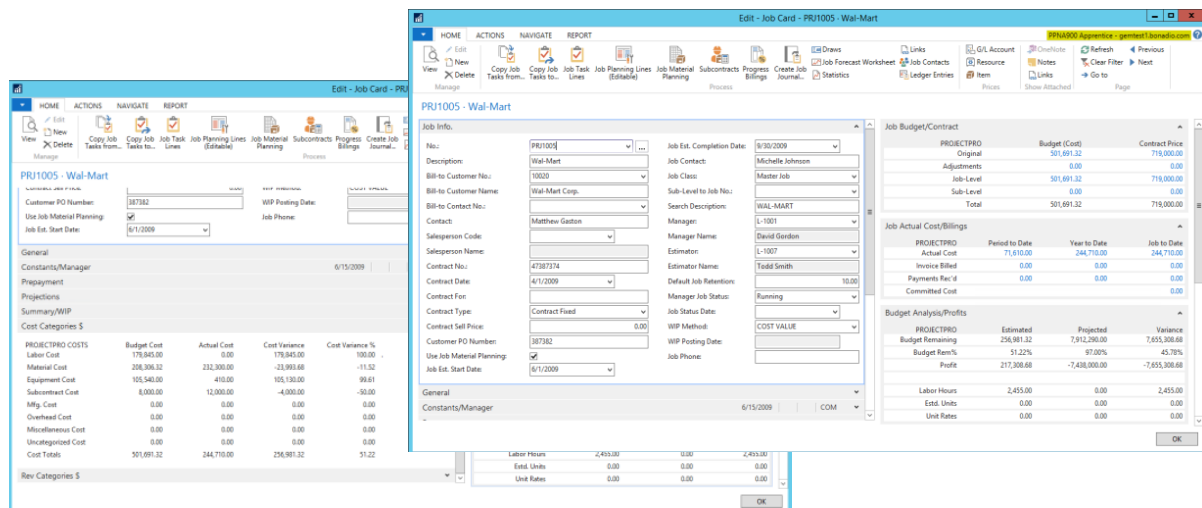
The ProjectPro Basic is an enhanced job costing granule consisting of advanced budgeting contract billings, Work in Process, Cost and Revenue Categories, Change order management, along with extensive project oriented reporting including Percentage of Completion, Production Report, Job Materials Used, Budget vs Actual Cost Reports, etc.

The ProjectPro Basic Granule provides the following features and benefits:

- Advanced Job Information
- Cost Categories – Labor, Material, Subcontract, Equipment and Other User Defined
- Retention Receivables – Customer Billings
- Retention Payables – Vendor Purchases
- Job Class – Master, Sub-Job, Change Order, Work Orders, Templates
- Job Calendars
- Job Percentage of Completion Methods
- Job Forecast Worksheets - Estimated Cost to Complete Jobs

ProjectPro Basic Reports:

- Job Actual vs Budgeted Cost by Task (Summarized or Detailed)
- Job Actual vs Budgeted Costs with Quantities
- Job Actual vs Budgeted Costs with Work Units by Task
- Percentage of Completion – Based on Actual to Budget, Manual %, Forecast Worksheet by Task
- Percentage of Completion by Dimension
- Percentage of Completion with Gross Margin
- Job Actual vs Budgeted Materials by Tasks
- Job Detailed by Task
- Job Gross Profit
- Job Committed Costs – Purchase Orders assigned to Jobs/Projects
- Aged Accounts Receivable with Retention Tracking - Customers
- Aged Accounts Payable with Retention Tracking – Vendors
- Job Production Analysis by Job Tasks through Work Units Completed



Job Info - PR1005 - Wal-Mart

Field	Value
No.	PR1005
Description	Wal-Mart
Bill-to Customer No.	10020
Bill-to Customer Name	Wal-Mart Corp.
Bill-to Contact No.	
Contact	Matthew Gaston
Salesperson Name	
Contract No.	47387374
Contract Date	6/1/2009
Contract For	
Contract Type	Contract Fixed
Contract Set Price	0.00
Customer PO Number	387382
Use Job Material Planning	<input checked="" type="checkbox"/>
Job Est. Start Date	6/1/2009
Job Est. Completion Date	9/30/2009
Job Contact	Michelle Johnson
Job Class	Master Job
Sub-Level to Job No.	
Search Description	WAL-MART
Manager	L-1001
Estimator Name	David Gordon
Estimator	L-1007
Default Job Retention	10.00
Manager Job Status	Running
Job Status Date	
WIP Method	COST VALUE
WIP Posting Date	
Job Phone	

Job Budget/Contract

PROJECTPRO	Budget (Cost)	Contract Price
Original	501,691.32	719,000.00
Adjustments	0.00	0.00
Job-Level	501,691.32	719,000.00
Sub-Level	0.00	0.00
Total	501,691.32	719,000.00

Job Actual Cost/Billings

PROJECTPRO	Period to Date	Year to Date	Job to Date
Actual Cost	71,610.00	244,710.00	244,710.00
Invoice Billed	0.00	0.00	0.00
Payments Rec'd	0.00	0.00	0.00
Committed Cost	0.00	0.00	0.00

Budget Analysis/Profits

PROJECTPRO	Estimated	Predicted	Variance
Budget Remaining	256,981.32	7,912,260.00	7,655,278.68
Budget Rem%	51.22%	97.00%	45.78%
Profit	217,368.68	-7,438,000.00	-7,655,368.68
Labor Hours	2,455.00	0.00	2,455.00
Est. Units	0.00	0.00	0.00
Unit Rates	0.00	0.00	0.00

Rev Categories \$

Category	Budget Cost	Actual Cost	Cost Variance	Cost Variance %
PROJECTPRO COSTS	178,365.00	0.00	178,365.00	100.00
Labor Cost	208,306.32	232,300.00	-23,993.68	-11.52
Material Cost	105,540.00	410.00	105,130.00	99.61
Equipment Cost	0.00	0.00	0.00	0.00
Subcontract Cost	0.00	0.00	0.00	0.00
Utility Cost	0.00	0.00	0.00	0.00
Overhead Cost	0.00	0.00	0.00	0.00
Miscellaneous Cost	0.00	0.00	0.00	0.00
Uncategorized Cost	0.00	0.00	0.00	0.00
Cost Totals	501,691.32	244,710.00	256,981.32	51.22

Summary/WIP

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ProjectPro Subcontract Management #14021120

The subcontract granule enables users to manage all of their subcontractors by vendor ID or Job No.. The subcontract card consists of Vendor ID, Job No., Job Task, Activity/Process/Operation Code, and subcontract invoices and payments. The Job Planning Lines can be assigned to the Subcontract Card. You can also track the change orders on subcontracts.

The ProjectPro Subcontract Management Granule provides the following features and benefits:

- Subcontract Cards – Tracking original subcontracts and change orders
- Create Purchase Orders from subcontract cards for vendors

ProjectPro Subcontract Reports:

- Subcontract Status by Vendor
- Subcontract Status by Job

Edit - Subcontract Card - SUB0004 - Steel Erection

PPN0000 Apprentice - gemtest1.bonadio.com

General

No.: SUB0004
 Description: Steel Erection
 Buy-from Vendor No.: 10004
 Buy-from Name: American Steel Supply
 Buy-from Address: 944 Parkwood Ln.
 Buy-from City: Saint Paul
 State / ZIP Code: MN
 Buy-from Contact: 22172
 Buy-from Zip Code: 22172
 Sub-Level to Subcontract No.:
 Search Description: STEEL ERECTION
 Person Responsible: L-1005
 Person Responsible Name: Thomas Stevenson
 Job No.: PRJ1005
 Last Date Modified: 3/28/2016

Subcontract Subform

Line	Type	No.	Job No.	Job Task No.	Job Cost Category	Starting Date	Description	Quantity	Direct Unit Cost	Unit Cost	Total Cost	Work Units	Work Unit of Measure	Billing Method
4040	G/L Account	4040	PRJ1005	06-06050-06...	SUB		Platform 4b96	1	30,000.00	30,000.00	30,000.00	0.00		
4040	G/L Account	4040	PRJ1005	01-01400-01...	SUB		Steel Beam Structures	1	70,000.00	70,000.00	70,000.00	0.00	\$	Unit

Constants

Manager
 Budget

Budget

Actual Costs To Date: 70,000.00
 Est. Contract Remaining: 30,000.00
 Subcontract Variance: 30,000.00
 Total Budgeted Costs: 100,000.00
 Entered Complete (Calculated): 0.00
 Actual Budget Remaining: 0.00
 Prct of Entered Complete: 0.00
 Actual Subcontract Variance: -70,000.00
 Prct of Actual Costs to Date: -100.00
 Actual Units and Unit Rates: 0.00
 Avg. Cost per Unit Complete: 0.00
 Committed (Projection): 30,000.00
 Prct of Entered Complete: 0.00

ProjectPro Progress Billings #14021130

The progress billing granule enables users to bill their customers based on progress of project. These billings consist of "Contract" planning lines with billing type of %, Unit or L/S (Lump Sum) through transaction lines that are either G/L Accounts, Items or Resources. The progress billing documents are AIA G702, AIA G703, AIA G702CMA and Generic Progress Billing formats.

The ProjectPro Progress Billings Granule provides the following billing documents and reports:

- Generic Progress Billing by Schedule of Value (Contract) – Bill by %, Work Units, Lump Sum \$
- AIA G702 Progress Billing (American Institute of Architects) Document
- AIA G703 Progress Billing – Continue Progress Billing continuous detail sheet

Progress Billing Invoice

1 of 2 | 100% | Find | Next

INVOICE

Cronus Construction
100 Corporate Pkwy
14226 Amherst
TX

Invoice Number: PRU1005-1
Invoice Date: 5/25/2016

Bill To: Wal-Mart Corp.
Matthew Gaston
3953 Ridgeway Ave.
Houston, 54213
TX
Texas

Job Addr: Michelle Johnson
3953 Ridgeway Ave.
Houston, 54213
TX

A/E Addr:

Description: Wal-Mart
Period To: 05/25/16

Customer ID:
Customer Job No.:
Contract Date: 04/01/09

1.	Original contract sum	719,000.00
2.	Net changes	0.00
3.	Contract sum to date	719,000.00
4.	Total completed & stored to date	94,750.00
5.	Retention:	
a.	10.00% of completed work	9,475.00
b.	10.00% of stored material	
	Total Retention	9,475.00
6.	Total earned less retention	85,275.00
7.	Less previous invoices	0.00
8.	Current payment due	85,275.00
9.	Balance to finish, including retention	633,725.00

Change order summary

Total Change Order Summary	ADDITIONS	DEDUCTIONS
Total Change Order Summary		
Net Change Order Summary		

Progress Billing Invoice

2 of 2 | 100% | Find | Next

Page: Period To: 05/25/16

Item	Description	Scheduled Value	Previous Period	This Period	Materials Presently Stored	Total Completed and Stored	Balance To Finish	Retention
1	Site Work	125,000.00	0.00	66,750.00	0.00	66,750.00	55,000.00	6,875.00
2	Foundation	90,000.00	0.00	18,000.00	0.00	18,000.00	72,000.00	1,800.00
3	Structural	80,000.00	0.00	6,000.00	0.00	6,000.00	74,000.00	800.00
4	Shell and Roof System	62,000.00	0.00	0.00	0.00	0.00	62,000.00	0.00
5	Interior Construction	200,000.00	0.00	0.00	0.00	0.00	200,000.00	0.00
6	Lighting and Equipment	162,000.00	0.00	0.00	0.00	0.00	162,000.00	0.00
		719,000.00	0.00	94,750.00	0.00	94,750.00	624,250.00	9,475.00

AIA G702

1 of 1 | 100% | Find | Next

APPLICATION AND CERTIFICATE FOR PAYMENT

AIA DOCUMENT G702

TO OWNER: PROJECT: Wal-Mart
3953 Ridgeway Ave.
Houston, 54213
TX

APPLICATION NO: PRU1005-1
PERIOD TO: 5/25/2016
PROJECT NO: 1

FROM CONTRACTOR: Cronus Construction
100 Corporate Pkwy
14226 Amherst
TX

VIA ARCHITECT:

CONTRACT DATE: 4/1/2009

CONTRACT FOR:

CONTRACTOR'S APPLICATION FOR PAYMENT

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

1. ORIGINAL CONTRACT SUM 719,000.00

2. Net change by Change Orders 0.00

3. CONTRACT SUM TO DATE 719,000.00

4. TOTAL COMPLETED & STORED TO DATE 94,750.00

5. RETAINAGE:

a. 10% of Completed Work 9,475.00

b. 10% of Stored Material 0.00

Total Retainage 9,475.00

6. TOTAL EARNED LESS RETAINAGE 85,275.00

7. LESS PREVIOUS CERTIFICATES FOR PAYMENT 0.00

8. CURRENT PAYMENT DUE 85,275.00

9. BALANCE TO FINISH, INCLUDING RETAINAGE 633,725.00

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED 85,275.00

(Attach explanation of amount certified differs from the amount applied for: Initial all figures on this Application and on the Continuation Sheet that are changed to conform to the amount certified.)

ARCHITECT: _____

By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Insurance, payment and acceptance of payment are without prejudice to any rights of the Owner of Contractor under this Contract.

AIA G703

1 of 1 | 100% | Find | Next

CONTINUATION SHEET

AIA DOCUMENT G703

Application and Certificate for Payment, containing Contractor's signed Certification is attached.

In calculations below, amounts are stated to the nearest dollar.

Use Column 1 on Contracts where variable retainage for the items may apply.

ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE	WORK COMPLETED FROM PREVIOUS APPLICATION	THIS PERIOD	MATERIALS PRESENTLY STORED	TOTAL COMPLETED AND STORED TO DATE	%	BALANCE TO FINISH	RETAINAGE
1	Site Work	125,000.00	0.00	66,750.00	0.00	66,750.00	55	55,000.00	6,875.00
2	Foundation	90,000.00	0.00	18,000.00	0.00	18,000.00	20	72,000.00	1,800.00
3	Structural	80,000.00	0.00	6,000.00	0.00	6,000.00	10	74,000.00	800.00
4	Shell and Roof System	62,000.00	0.00	0.00	0.00	0.00	0	62,000.00	0.00
5	Interior Construction	200,000.00	0.00	0.00	0.00	0.00	0	200,000.00	0.00
6	Lighting and Equipment	162,000.00	0.00	0.00	0.00	0.00	0	162,000.00	0.00
		719,000.00	0.00	94,750.00	0.00	94,750.00		624,250.00	9,475.00

ProjectPro Advanced Job Labor #14021140

ProjectPro Advanced Job Labor Granule enables users to post labor to jobs on daily basis from Job Journals or Time sheets and prepare an export for Payroll Services - ADP®, Paychex®, and Paylocity®,

The ProjectPro Advanced Job Labor Granule provides the following features and benefits:

- Create Job Payroll Entries from Posted Job Transactions for Payroll Services
- Employee base or home rates by skills verses job specific wage rates and benefits
- Create Burden for labor posted to jobs – Such as, Taxes, Insurances, other burdens
- Establish Wages and Benefits by job by skill. Employee will automatically be paid the higher of “Home Wage rate” or “Job Wage rate”. The wages to be paid can be set to include benefit differentials as well
- Import processed Weekly Payroll Register back in to ProjectPro for “Certified Payroll Reports”
- Integrate with Payroll Services - ADP®, Paychex®, and Paylocity®
- Integrates with HCM (Payroll) Serenic and PayMate (Clarity)

ProjectPro Advanced Labor Reports:

- Payroll Prooflist
- Payroll Test Report
- Certified Payroll Report (WH-347)

Edit - Payroll Interface Jnl PAYCHEX

HOME NAVIGATE

PP - Job Scheduler

Manage

Process

Page

Batch Name: DEFAULT

Export Status	Export Date/Time	Document No.	Work Date	Employee No.	Name	Job No.	Shift	D/E Type	D/E Code	Rate	Hours	Amount
Exported	07/26/16 02:...	PRL150501	5/1/2015	L-1002	Penny Decker	PRJ1021		Earning		27	20	540.00
Exported	07/26/16 02:...	PRL150501	5/1/2015	L-1002	Penny Decker	PRJ1021		Earning	E	35	20	700.00
Exported	07/26/16 02:...	PRL150501	5/1/2015	L-1008	Stan Taylor	PRJ1021		Earning	E	27	30	810.00
Exported	07/26/16 02:...	PRL150501	5/1/2015	L-1008	Stan Taylor	PRJ1021		Earning	E	35	10	350.00
Exported	07/26/16 02:...	PRL150501	5/1/2015	L-1007	Todd Smith	PRJ1021		Earning	E	24.5	8	196.00
Exported	07/26/16 02:...	PRL150501	5/1/2015	L-1007	Todd Smith	PRJ1021		Earning	E	36.75	2	73.50

Job Description
Welding

OK

ProjectPro Job Quotation #14021150 (New Granule 2016)

ProjectPro Job Quotation granule enables users create job quotes based on “Takeoff Segments” or “Tasks” with planning lines consisting of Items, Resources, G/L Account entry types. The quote entries may contain costs and prices but may also calculate based on margins desired at the the Tasks or Job Segment levels.

The ProjectPro Job Quotation Granule provides the following features and benefits:

- Create Job Quote based on “Job Segments” or “Job Tasks”
- Create Job Templates with planning lines detailed
- Create and identify “Scope of Work” necessary to accomplish job as proposed
- Create Jobs from Job Quote upon of acceptance and approvals
- Job Quote Document for approval by customer

ProjectPro Job Quotation Reports:

- Quote/Proposal Document

HOME ACTIONS NAVIGATE

View

New

Delete

Manage

Planning Lines

Process

Segments

Scope of Work

Print Document

Custom Reports

Reports

Addresses

Supplemental

Create New Revision

Copy Document

Tasks

Reopen

Review

Release

Workflow

Import Installation

Jobs

Convert to Job (Detail)

OneNote

Refresh

Previous

Notes

Clear Filter

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Links

Go to

Page

Show Attached

PPNA900 Apprentice - gemtest1.bonadio.com

Edit - Job Quote - JQ-1009

JQ-1009

General

Quote No.: JQ-1009

Description/Nickname: John Wick Building 1

Quote Type Code: NEW

Proposal Date: 5/2/2016

Link to Quote No.:

Revision: 0

Site Customer No.: 10004

Site Customer Name: Avery Corp.

Salesperson Code: BAKER

Salesperson Name: Robert Baker

Salesperson/User ID: BONADIO/CWILES

Free Freight:

Probability to Close: Draft

Template:

Lump Sum:

Status: Accepted

Lines

Package Lines

Task Totals

Line - Find

Job Task No.	Description	Schedule (Total Cost)	Schedule (Total Price)	Billing Percent	Mark-up	Gross Profit	Gross Profit %	Line
019	General Requirements Total	92.00	188.00	0.00	104.35	96.00	51.06	
029	Site Total	245.90	427.19	0.00	89.78	202.09	47.31	
99999	Grand Total	337.90	615.19	0.00	94.01	298.09	50.00	

Segment Totals

Margins

Minimum Selling Price: -52.02

Selling Price: 8,500.00

Total Contract Price: 8,500.00

Use Tax Code:

Minimum Selling Price G.M. %:

Selling Price G.M. %:

Total Contract Price G.M. %:

Use Tax Amount:

Invoicing

Quote/Proposal

1 of 1

100%

Find | Next

ProjectPro

INTERNAL USE ONLY

Quotation

100 Corporate Pkwy, Amherst, NY 14226

Phone: 716-929-2700 Fax: 716-929-2705

No. JQ-1009

Date: 5/2/2016

Sales Person: Robert Baker

Sold to: Avery Corp. Nick Hovaker 5160 South Ave. 25996 Binghamton NY

Ship to: Avery Corp. Nick Hovaker 5160 South Ave. 25996 Binghamton NY

Terms:

PO:

Ship by:

No.	Description	Qty.	Unit Price	Amount
TMP1002	Building 1 Template	0		
BM374054	20' Work Platform Bench	1	\$34.99	\$34.99
TMP1001	Building Template	0		
019	General Requirements Total	0	\$188.00	\$188.00
029	Site Total	0	\$427.19	\$427.19
TOTAL PRICE:				650.18

This document does not reflect any applicable sales tax.

SCOPE OF WORK

3/16" Rod 1" Hatch Minimum Tensile Strength 20KPSI

1/4" Rod 1" Hatch Minimum Tensile Strength 20KPSI

Portland Cement 75% Grade 2 Stone 15% Grade 3 or lower Stone 10% Smoothness Level 4

Per Dwg #P157-87F2-A1-548C Dated 16 May 2016 Contact: Engineering for Copies / Updates

ACCEPTANCE

This proposal, when accepted by the purchaser, and final approval of Seller's Official Office, will constitute a bona fide contract between us, subject to all terms and conditions on the reverse side.

It is expressly agreed that there are no promises, agreements or understandings, oral or written, not specified in this proposal.

Company Name

ProjectPro Job Material Planning #14021160

The job material planning granule enables users to transfer the estimated planning lines for items and resources and schedule when to pull from inventory or to requisition to vendor purchase orders. These may be the actual items and resources used during the initial estimate or may be changed by project engineers and managers for products and services necessary to complete the job.

ProjectPro Job Material Planning Granule provides the following features and benefits:

- Track materials required for specific jobs independent of job budgeted items
- Manage when material items are needed by order dates and required on job-site dates
- Manage whether to "Pull Inventory" or "Issue Purchase Orders" for items
- Ability to "Stage" material items at designated location prior to delivery to job-site
- Generate "Delivery Tickets" for items to pull from inventory and prepare vendor deliveries all on single delivery ticket to job-site

ProjectPro Job Material Planning Reports:

- Job Material Planning Report
- Material Delivery Ticket

HOME ACTIONS

Job Journal

Delete

Get Actual Job Material

Requisition Worksheet

Requisition Worksheet by Doc No.

Print Job Material Worksheet

Delivery Ticket

Import/Export Tool

Refresh

Find

Job No. PRJ1025

Job No.	Line No.	Document No.	Order Code	Date Ordered By	Date Required	Locati...	Type	Part No.	Description	Quantity	Inv. Qty (Job Jmtl)	Inventory Qty. Sta...	PO Qty	PO Qty Rcd	PO Qty Staged	Quantity Invoiced	Job Site Vndr Qty	Job Site From Inv.	Bal. Req	Inv. Avail
PRJ1025	10000	A DRAWING - BLDG	01-01000	6/10/2016	6/30/2016	BUFFA...	Item	BM193181	2"x3" Flex-A-Spout Ext...	3.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0	3.00	0.00
PRJ1025	20000	B DRAWING - RACK1	01-01000	6/10/2016	6/30/2016	BUFFA...	Item	BM193181	2"x3" Flex-A-Spout Ext...	4.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0	4.00	0.00
PRJ1025	30000	C DRAWING - RACK2	01-01000	6/10/2016	6/30/2016	BUFFA...	Item	BM193181	2"x3" Flex-A-Spout Ext...	3.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0	3.00	0.00
PRJ1025	40000		01-01000				Item	BM235054	Mtl Access Door- Wall/...	4.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0	4.00	97.00
PRJ1025	50000		01-01000				Item	HC915214	Professional HVAC Duct...	20.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0	20.00	0.00

Job Material Planning Report

1 of 1

Find | Next

Job Material Planning Worksheet

Job Manager

Job No. PRJ1025

Customer Account Name:

Job Name Eastern Hills Mall

Job Description: Eastern Hills Mall

7/26/2016 3:31:56 PM

Job Manager	Document No.	Date Ordered	Date Required	Order Code	Part No	Description	Details	Manufacturer	Vendor	Quantity	Inv Qty (Job Jmtl)	PO Qty	PO Qty Rcd	PO Qty Staged	Quantity Invoiced	Job Site Vndr Qty	Job Site From Inv	Bal Req	Inventory Available	
	A DRAWING - BLDG	6/10/2016	6/30/2016	01-01000	BM193181	2"x3" Flex-A-Spout Extension			10014	3	0	0	0	0	0	0	0	0	3	0
	B DRAWING - RACK1	6/10/2016	6/30/2016	01-01000	BM193181	2"x3" Flex-A-Spout Extension			10014	4	0	0	0	0	0	0	0	0	4	0
	C DRAWING - RACK2	6/10/2016	6/30/2016	01-01000	BM193181	2"x3" Flex-A-Spout Extension			10014	3	0	0	0	0	0	0	0	0	3	0
				01-01000	BM235054	Mtl Access Door- Wall/Ceiling				4	0	0	0	0	0	0	0	0	4	97
				01-01000	HC915214	Professional HVAC Duct Tape				20	0	0	0	0	0	0	0	0	20	0

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